

Succession Planning

**Are you operating a family business?
Are you planning for the next generation?
How to have Success in Succession!
Full day - 2 part workshop**

Presenters: Lyn Sykes or Karen Harper and Leanne Rudd

Succession Planning Specialists

- How family business handover occurs
- Planning early for **success** in **succession**
- Separating family and business issues
- Smooth intergenerational handover
- Key influences in selling/ handover of the business
- Principles of good communication and how to increase business returns
- Appreciating different roles within the family
- Moving forward when different business members have different needs.

Succession Financial Advice

- Relevant financial and taxation issues of business succession or sale.
- Exit structures to minimise tax
- Maximising the value of your business
- Superannuation Issues - Retirement options
- Asset Valuation and Risk Management

Select a Venue

- | | |
|---|--|
| <input type="checkbox"/> Kingaroy 12 th June, 2007 | <input type="checkbox"/> Monto 30 th Oct 2007 |
| <input type="checkbox"/> Murgon 13 th June, 2007 | <input type="checkbox"/> Nanango 31 st Oct 2007 |
| <input type="checkbox"/> Eidsvold 26 th Sept 2007 | <input type="checkbox"/> Wondai 1 st Nov 2007 |
| <input type="checkbox"/> Mt Perry 27 th Sept 2007 | <input type="checkbox"/> Mundubbera 8 th Nov 2007 |
| <input type="checkbox"/> Kilkivan 28 th Sept 2007 | <input type="checkbox"/> Biggenden 9 th Nov 2007 |

Time: 9.00 am - 4.30 pm

Course Fees
\$30 per person
\$10 discount applies for
every family or business
member
thereafter
(Includes morning tea, lunch
and afternoon tea)

BOOKINGS ESSENTIAL: (Venue will be advised on booking)
PHONE: BIEDO – (07) 5484 1652 EMAIL: biedoadmin@burnett.net.au



These workshops are funded by AusIndustry and coordinated by BIEDO as part of the BIEDO "Building Business Series". This training is customised for rural businesses; and is delivered in YOUR community so that it is accessible to YOU.